



Khalsa Law Firm

Estate Planning · Elder Law

CALL US TODAY 212-973-0100

One of the many benefits to estate planning is the ability to make important decisions now that may affect you and/or your assets in the future. By planning ahead in your estate plan, you give yourself the peace of mind that comes with knowing that your wishes will be honored. The questions on the following worksheet are aimed at helping you make those types of important estate planning decisions. If a question asks for three people, list them in order of preference.

If you are married, do you want your spouse to make decisions for you in the event of your incapacity?

Yes _____ No _____

If you are unmarried, or do not wish your spouse to make decisions for you, name three people you would want to make health care decisions for you if you are incapacitated.

- 1.
- 2.
- 3.

Name three people you would trust to handle your assets and make financial decisions for you if you are incapacitated.

- 1.
- 2.
- 3.

Who would you want to handle the administration of your estate after your death?

- 1.
- 2.
- 3.

If a licensed physician declares that you are suffering a terminal condition, are in a persistent vegetative state (permanent unconsciousness), or develop an end-stage condition from which you are expected to die within six months without life-sustaining

treatment provided in accordance with prevailing standards of medical care, do you wish to be kept alive by artificial means or through the use of available life-sustaining treatment?

Yes _____ No _____

If a licensed physician declares that you are suffering a terminal condition, are in a persistent vegetative state (permanent unconsciousness), or develop an end-stage condition so that you cannot care for yourself or make decisions for yourself and you are expected to die without life-sustaining treatment provided in accordance with prevailing standards of medical care, do you wish to be kept alive by artificial hydration and/or nutrition?

Hydration Yes _____ No _____

Nutrition Yes _____ No _____

Hydration and Nutrition

Yes _____ No _____



**Your family's future may not yet be protected.
Contact our offices to put a comprehensive
estate plan in place today.**



Khalsa Law Firm

Estate Planning · Elder Law

CALL US TODAY
212-973-0100

One of the many benefits to estate planning is the ability to make important decisions now that may affect you and/or your assets in the future. By planning ahead in your estate plan, you give yourself the peace of mind that comes with knowing that your wishes will be honored. The questions on the following worksheet are aimed at helping you make those types of important estate planning decisions. If a question asks for three people, list them in order of preference.

Are there any other specific medical treatments you wish to request or refuse, including blood transfusion, intravenous nutrition or hydration, or pain medication? If so, please be as specific as possible

Name the people, charities, or other beneficiaries to whom you wish to leave gifts from your estate. Next to each beneficiary, include a percentage of the total estate value or, if you wish to leave specific gifts, note the major gifts you wish to leave that beneficiary.

Do you want your health care agent to consult with your doctors before making final decisions regarding your end of life care?

Yes _____ No _____

Do you want to be an organ donor?

Yes _____ No _____

Do you already have a funeral and burial contract in place?

Yes _____ No _____

If yes, what is the name of the funeral home?

If no, do you wish to be cremated or buried?

Do you believe that the total value of all your estate assets is more than \$500,000?

What other questions do you have for the attorney?

The Khalsa Law Firm
16 Madison Ave 12th Floor
New York, NY 10003

(212) 973-0100 * www.khalsalaw.com